

**INFORMATION PURSUANT TO SECTION 125 GERMAN STOCK CORPORATION ACT ("AKTG")
IN CONJUNCTION WITH COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212 ("EU-IR")**

A. Specification of the message

1. **Unique identifier of the event:** Virtual annual general meeting of Lotto24 AG (**Formal specification according to EU-IR: 6cbo2157f286eb11811b005056888925**)
2. **Type of message:** Convening notice for the annual general meeting (**Formal specification according to EU-IR: NEWM**)

B. Specification of the issuer

1. **ISIN:** DE000LTT2470
2. **Name of issuer:** Lotto24 AG

C. Specification of the meeting

1. **Date of the General Meeting:** May 31, 2021 (**Formal specification according to EU-IR: 20210531**)
2. **Time of the General Meeting:** 9:30 a.m. CEST (**Formal specification according to EU-IR: 7:30 a.m. UTC (Coordinated Universal Time)**)
3. **Type of General Meeting:** Annual general meeting held as a virtual meeting without the physical presence of the shareholders or their proxies (**Formal specification according to EU-IR: GMET**)
4. **Location of the General Meeting:** Uniform Resource Locator (URL) to the password-protected shareholder portal of the company for the video and audio transmission of the general meeting and the exercise of shareholder rights: www.lotto24-ag.de/agm (**Formal specification according to EU-IR: www.lotto24-ag.de/agm**)

Location of the general meeting in the meaning of the AktG: Straßenbahnring 11, 20251 Hamburg, Germany (the physical presence of the shareholders or their proxies is not possible)

5. **Record Date:** May 24, 2021 (**Formal specification according to EU-IR: 20210524**)
6. **Uniform Resource Locator (URL):** www.lotto24-ag.de/agm

D. Participation* in the general meeting – voting by electronic vote

1. **Method of participation* by shareholder:** Voting by correspondence (**Formal specification according to EU-IR: EV**)
2. **Issuer deadline for the notification of participation*:** Registration for the general meeting by May 24, 2021, midnight CEST (**Formal specification according to EU-IR: 20210524, 22:00 UTC (Coordinated Universal Time)**)
3. **Issuer deadline for voting:** May 31, 2021; up to the commencement of voting in the virtual general meeting (**Formal specification according to EU-IR: 20210531, up to the commencement of voting in the virtual general meeting**)

D. Participation* in the general meeting – voting by proxy

- 1. Method of participation* by shareholder:** Participation* by proxy (Company's proxy) **(Formal specification according to EU-IR: PX)**
- 2. Issuer deadline for the notification of participation*:** Registration for the general meeting by May 24, 2021, midnight CEST **(Formal specification according to EU-IR: 20210524, 22:00 UTC (Coordinated Universal Time))**
- 3. Issuer deadline for voting:** May 31, 2021; up to the commencement of voting in the virtual general meeting **(Formal specification according to EU-IR: 20210531, up to the commencement of voting in the virtual general meeting)**

E. Agenda – agenda item 1

- 1. Unique identifier of the agenda item:** 0001
- 2. Title of the agenda item:** Presentation of the adopted annual financial statements according to HGB and the approved separate financial statements according to IFRS the respective management reports of Lotto24 AG for the fiscal year 2020 as well as the report of the Supervisory Board and the explanatory report of the Management Board on takeover-related information pursuant to Section 289a (1) of the German Commercial Code (Handelsgesetzbuch – HGB)
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:**
- 5. Alternative voting options:**

E. Agenda – agenda item 2

- 1. Unique identifier of the agenda item:** 0002
- 2. Title of the agenda item:** Resolution on the appropriation of the distributable profit for the 2020 fiscal year
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:** BV
- 5. Alternative voting options:** VF, VA, AB

E. Agenda – agenda item 3

- 1. Unique identifier of the agenda item:** 0003
- 2. Title of the agenda item:** Resolution on the ratification of the actions of the members of the Management Board for the 2020 fiscal year
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:** BV
- 5. Alternative voting options:** VF, VA, AB

E. Agenda – agenda item 4

- 1. Unique identifier of the agenda item:** 0004
- 2. Title of the agenda item:** Resolution on the ratification of the actions of the members of the Supervisory Board for the 2020 fiscal year
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:** BV
- 5. Alternative voting options:** VF, VA, AB

E. Agenda – agenda item 5

- 1. Unique identifier of the agenda item:** 0005
- 2. Title of the agenda item:** Resolution on the appointment of the auditors of the annual financial statements for the fiscal year 2021
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:** BV
- 5. Alternative voting options:** VF, VA, AB

E. Agenda – agenda item 6

- 1. Unique identifier of the agenda item:** 0006
- 2. Title of the agenda item:** Resolution on the approval of the compensation system for the members of the Management Board
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:** AV
- 5. Alternative voting options:** VF, VA, AB

E. Agenda – agenda item 7

- 1. Unique identifier of the agenda item:** 0007
- 2. Title of the agenda item:** Resolution on the compensation and compensation system for the members of the Supervisory Board
- 3. Uniform Resource Locator (URL) of the materials:** www.lotto24-ag.de/agm
- 4. Vote:** BV
- 5. Alternative voting options:** VF, VA, AB

F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementary motions pursuant to section 122 para. 2 AktG

1. **Object of deadline:** Submission of a motion to supplement to meeting agenda
2. **Applicable issuer deadline:** April 30, 2021, midnight CEST (**Formal specification according to EU-IR: 20210430, 22:00 UTC (Coordinated Universal Time)**)

F. Specification of the deadlines regarding the exercise of other shareholders rights – countermotions pursuant to section 126 para. 1 AktG in conjunction with section 1 para. 2 sentence 3 of the Act on Measures in Corporate, Cooperative, Association, Foundation and Residential Property Law to Combat the Effects of the COVID-19 Pandemic ("COVID-19 Act")

1. **Object of deadline:** Submission of a countermotion in relation to proposals for voting on the agenda items
2. **Applicable issuer deadline:** May 16, 2021, midnight CEST (**Formal specification according to EU-IR: 20210516, 22:00 UTC (Coordinated Universal Time)**)

F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposals pursuant to sections 126 para. 1, 127 AktG in conjunction with section 1 para. 2 sentence 3 COVID-19 Act

1. **Object of deadline:** Submission of a proposal for the election of supervisory board members or auditors
2. **Applicable issuer deadline:** May 16, 2021, midnight CEST (**Formal specification according to EU-IR: 20210516, 22:00 UTC (Coordinated Universal Time)**)

F. Specification of the deadlines regarding the exercise of other shareholders rights – shareholders' right to ask questions by means of electronic communication pursuant to section 1 para. 2 sentence 1 no. 3, sentence 2 COVID-19 Act

1. **Object of deadline:** Electronic submission of questions
2. **Applicable issuer deadline:** May 29, 2021, midnight CEST (**Formal specification according to EU-IR: 20210529, 22:00 UTC (Coordinated Universal Time)**)

F. Specification of the deadlines regarding the exercise of other shareholders rights – right to object to resolutions of the Annual General Meeting pursuant to section 1 para. 2 Sentence 1 No. 4 COVID-19 Act

1. **Object of deadline:** Objections to resolutions of the general meeting
2. **Applicable issuer deadline:** May 31, 2021, from the opening of the general meeting until the closing of the general meeting by the meeting chairman (**Formal specification according to EU-IR: 20210531, from the opening of the general meeting until the closing of the general meeting by the meeting chairman**)

* The term "participation" is used here exclusively in the meaning of the EU-IR and is not identical to participation (*Teilnahme*) in the meaning of section 118 AktG.